The Honorable Karen A. Overstreet 1 Chapter 11 Hearing Date: December 6, 2013 2 Hearing Time: 9:30 am 3 4 5 6 UNITED STATES BANKRUPTCY COURT 7 WESTERN DISTRICT OF WASHINGTON 8 Ch. 11 In re 9 CLI HOLDINGS, Inc. d/b/a ALYDIAN, Case No. 13-19746-KAO 10 Debtor. 11 NOTICE OF APPEARANCE 12 AND DEMAND FOR NOTICES AND PAPERS 13 PLEASE TAKE NOTICE THAT Soule Investments, LLC, by and through its 14 undersigned counsel, enters its appearance pursuant to Bankruptcy Rule 9010(b); and such 15 counsel request, pursuant to Bankruptcy Rules 2002, 3017 and 9007 and Sections 342 and 16 1109(b) of the Bankruptcy Code, that copies of all notices and pleadings given or filed in these 17 cases be given and served upon them as follows: 18 Robert N. Amkraut 19 RIDDELL WILLIAMS P.S. 1001 Fourth Avenue, Suite 4500 20 Seattle WA 98154 Telephone: (206) 624-3600 21 Facsimile: (206) 389-1708 ramkraut@riddellwilliams.com 22 Daniel S. Friedberg RIDDELL WILLIAMS P.S. 23 1001 Fourth Avenue, Suite 4500 Seattle WA 98154 24 Telephone: (206) 624-3600 Facsimile: (206) 389-1708 25 dfriedberg@riddellwilliams.com 26

NOTICE OF APPEARANCE - (No. 13-19746) - 1 4820-8675-4071.01

1001 Fourth Avenue, Suite 4500 Seattle, Washington 98154-1192 206.624.3600

Riddell Williams P.S.

PLEASE TAKE FURTHER NOTICE that, pursuant to 1109(b) of the Bankruptcy Code, this demand includes not only notices and papers referred to in the Rules specified above but also includes, without limitation, any notice, application, complaint, demand, motion, petition, pleading or request, whether formal or informal, written or oral, and whether transmitted or conveyed by mail, email, delivery, telephone, telegraph, telex, or otherwise filed or made with regard to the referenced cases and proceedings therein.

PLEASE TAKE FURTHER NOTICE that neither this Notice of Appearance nor any subsequent appearance, pleading, claim, or suit is intended or shall be deemed to waive the rights of Soule Investments, LLC (i) to have final orders in non-core matters and certain core matters entered by an Article III judge or only after de novo review by a higher court; (ii) to trial by jury in any proceeding so triable herein or in any related case, controversy or proceeding; (iii) to have the reference withdrawn in any matter subject to mandatory or discretionary withdrawal; or (iv) other rights, claims, actions, defenses, setoffs, or recoupments to which Soule Investments, LLC is or may be entitled under agreements, in law, or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments expressly are reserved.

DATED this 27th day of November, 2013.

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RIDDELL WILLIAMS P.S.

By: /s/ Robert N. Amkraut Robert N. Amkraut, WSBA 27412 Daniel Friedberg, WSBA #28417 Attorneys for Soule Investments, LLC

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CERTIFICATE OF SERVICE 1 2 Meri Jankovic, declares: 3 I am an employee of Riddell Williams P.S. which represents Soule Investments, LLC. I am a citizen of the United States, over the age of 18, and competent to make this 4 Declaration. 5 On November 27, 2013, I electronically filed the Request for Special Notice and 6 Notice of Appearance on behalf of Soule Investments, LLC with the Clerk of the Court (using the CM/ECF System). 7 It is my understanding that the CM/ECF System will send notification of this 8 filing to all parties listed in this case to receive notice electronically. 9 I declare under penalty of perjury under the laws of the United States that the foregoing is 10 true and correct. 11 DATED this 27th day of November, 2013, at Seattle, Washington. 12 By /s/ Meri Jankovic 13 Meri Jankovic 14 15 16 17 18 19 20 21 22 23 24 25

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